

COMPANY PROFILE • 2026

瀧資本

DRAGON CAPITAL HONG KONG

香港專業顧問服務公司

Hong Kong professional advisory services firm

CONSULTING

顧問諮詢

ESG & GOVERNANCE

ESG 與管治

FINANCE / LISTING

融資 • 上市支援

關於我們

「瀧」意指飛瀑連綿而下：水流持續、清澈見底、蓄勢而落、化為可執之勢。以此為名，呼應本所專業顧問、ESG 與管治、融資／上市支援之工作本質——以連貫紀律推進判斷，以清晰邊界釐定披露，以落地執行把策略轉為可管理過程，而非一次性儀式。

The character 「瀧」 denotes a cascade: continuous flow, clarity to the bed, and force that falls into action. The name aligns with our work in professional advisory, ESG & governance, and finance／listing support—advancing judgment with sustained discipline, setting disclosure with clear boundaries, and converting strategy into a manageable process through execution, not one-off ceremony.

瀧資本為香港專業顧問服務公司（Dragon Capital (Hong Kong) Limited），成立於 2014。我們服務上市發行人、擬上市企業，以及需回應投資者、銀行或供應鏈 ESG／氣候披露要求的管理層，覆蓋香港及亞洲相關持份者場景；能力橫跨顧問諮詢、ESG 與管治、融資／上市支援。

Dragon Capital Hong Kong (Dragon Capital (Hong Kong) Limited) is a Hong Kong professional advisory services firm established in 2014. We serve listed issuers, pre-IPO companies, and management teams responding to investor, bank or supply-chain ESG／climate disclosure requirements across Hong Kong and related Asian stakeholder settings. Capability spans Consulting, ESG & Governance and Finance／Listing.

服務重點不在堆砌文件與披露篇幅，而在協助客戶建立可管治、可量度、可向董事會與融資方認賬的能力與成果——由差距診斷、數據與政策，到報告敘事與持份者溝通，使 ESG 與管治由合規儀式轉為可執行、對業務有實質價值的管理系統。

Our focus is not document volume or disclosure length, but building governed, measurable capability and outcomes that boards and financing counterparties can recognise—from gap diagnosis, data and policy through reporting narrative and stakeholder communication—so ESG and governance move from compliance ritual to an executable management system with real business value.

「上善若水。水善利萬物而不爭，處眾人之所惡，故幾於道。」

— 《道德經》

「The highest good is like water. Water benefits all things and does not compete. It settles where others disdain, and so comes close to the Way.」

— Tao Te Ching

「It takes 20 years to build a reputation and five minutes to ruin it. If you think about that, you'll do things differently.」

— Warren Buffett

「聲譽要二十年建設，五分鐘可以毀掉；想清楚這點，做事就會不一樣。」

— 華倫·巴菲特

「從來只有透過研究、學習與理解去想辦法解決——沒有完成不了，只有如何處理。」

—— 郭東龍博士

「Through research, learning and understanding there is always a way—nothing unfinished, only how it is handled.」

— Dr Kwok Tung Lung

服務範圍 SERVICE SCOPE

PILLAR 01

Consulting

顧問諮詢

- 企業 ESG／可持續策略與落地輔導
ESG／sustainability strategy & implementation coaching
- 董事會／管理層簡報與決策支援
Board／management briefings & decision support
- 培訓與可持續溝通設計
Training & sustainable communications design
- 社區／公益活動規劃（可選）
Optional community／ESG event planning

PILLAR 02

ESG & Governance

ESG 與管治

- ESG／氣候披露差距分析與合規路徑
Disclosure gap analysis & compliance path
- 排放盤查（範圍一／二；按需要範圍三）
Scope 1／2 inventory; Scope 3 as needed
- 董事會管治架構、政策與紀錄
Board governance, policy & records
- 重要性評估、指標目標、報告敘事與鑒證準備
Materiality, metrics, narrative & assurance readiness
- 綠色／可持續／轉型融資框架支援
Green／sustainable／transition finance frameworks

PILLAR 03

Finance／Listing

融資・上市支援

- Pre-IPO 管治／ESG 差距清單與政策對齊
Pre-IPO ESG／governance gap list & policy alignment
- 融資敘事與路演可持續風險／機遇章節
Financing narrative & roadshow ESG chapters
- 按客戶狀態訂立披露升級路線圖
Disclosure upgrade roadmap by client status
- 上市後首份 ESG／氣候報告輔導
Post-listing first ESG／climate report coaching
- 與年報時程對齊之披露流程
Disclosure cadence aligned to annual reporting

同一套能力，服務多個用途：監管報告 × 投資人材料 × 貸款／資助文件——以可管治、可量度、客戶認賬為交付標準。

One capability set, multiple uses: regulatory reporting × investor materials × lending／funding files—delivered to a governed, measured and client-recognised standard.

如何創造價值

(一) 學術介紹 ACADEMIC INTRODUCTION

G-M-V（管治—量度—價值轉化）為本所工作方法，源於首席顧問博士研究提出之中距理論框架。研究針對傳統產業組織，探討如何將 ESG 由披露合規轉為可執行管理系統。核心命題：當管治歸屬、決策可用之量度與內部可認賬之價值論據三者同時具備時，實施較易由儀式性報告轉為可管理過程。

G-M-V (Governance–Measurement–Value Conversion) is the firm’s working method, drawn from a middle-range framework developed in the Chief Advisor’s doctoral research—converting ESG from disclosure compliance into an implementable management system in traditional industries. Implementation is stronger when governance ownership, decision-useful measurement and a recognised value case are present together.

G
Governed

董事會／高管監督、政策、問責與可追溯紀錄。
Board/executive oversight, policy, accountability and traceable records.

M
Measured

指標、數據邊界、排放與績效可核對、可供決策。
Metrics, data boundaries, emissions and performance that can be verified and used in decisions.

V
Valued

將 ESG 行動轉化為內部可認賬之價值（風險、效率、融資等）。
Convert ESG actions into value decision-makers recognise (risk, efficiency, financing, brand).

(二) 落地應用 PRACTICAL APPLICATION

實務上用作診斷與專案設計：(1) **管治層**——釐清董事會／管理層監督節點、政策與紀錄責任；(2) **量度層**——訂立數據邊界與指標，建立排放盤查與績效追蹤；(3) **價值層**——為董事會、融資方與持份者場合撰寫可認賬敘事。同一套能力服務監管報告、投資人材料及貸款／資助文件，減少重複並降低不一致風險。

Used as diagnostic and engagement design: (1) **Governance**—board／management checkpoints, policy and record ownership; (2) **Measurement**—data boundaries, inventory and performance tracking; (3) **Value**—narrative for board, financing and stakeholder settings. One capability set for regulatory reports, investor materials and lending／grant documentation.

(三) 對企業之價值與利益 ENTERPRISE VALUE & BENEFITS

利益 Benefit	中文	English
合規與風險	縮短披露差距；降低遺漏與不一致風險	Narrow disclosure gaps; reduce omission and inconsistency risk
決策品質	董事會取得可核對數據與清晰問責	Verifiable data and clear accountability for boards
融資與持份者	可持續融資敘事更一致、可辯護	More coherent, defensible sustainable-finance narratives
營運效率	一套流程多用途，減少重複勞動	One process, multiple uses; less rework
組織能力	由交報告升級為可管理之 ESG 系統	From filing a report to a managed ESG system

團隊

Anita Lam

高級合夥人

Senior Partner

具備大型國際品牌企業多年營運與數碼交付實務經驗，專責資訊科技、流動應用及會員／忠誠計劃之策略規劃與落地實作。主導合作伙伴對接、系統架構與應用交付，確保方案由需求界定、設計至上線全程可控、可量度；並協助客戶將會員生態與業務目標對齊，支撐本所顧問諮詢業務中之科技與客戶體驗交付。

Brings multi-year operating and digital-delivery experience from major international brand organisations. Leads strategy and implementation for IT, mobile applications and membership／loyalty programmes—owning partner alignment, system design and application go-live so programmes remain controllable and measurable end to end. Aligns membership ecosystems with commercial objectives and supports the firm's Consulting practice on technology and customer-experience delivery.

郭東龍博士 | Dr Kwok Tung Lung (Tony)

首席顧問

Chief Advisor

專責 ESG、可持續發展與企業管治顧問實務。以已完成之博士研究成果——G-M-V（管治－量度－價值轉化）——作為本所 ESG 落地工具，協助機構將披露合規要求轉為可執行、可量度之管理系統，並支援董事會決策、融資敘事及持份者場合。兼任的士司機從業員總會會務顧問；全民健康教育慈善基金共同創辦人。現為香港聖公會明華神學院學生。

Advises on ESG, sustainability and corporate governance. Applies the G-M-V (Governance–Measurement–Value Conversion) framework—developed through completed doctoral research—as the firm's ESG implementation tool, converting disclosure requirements into an executable, measurable management system for board decisions, financing narratives and stakeholder settings. Affairs Advisor to the Taxi Drivers & Operators Association; co-founder of Healthzone Charitable Foundation Limited. Currently a student at HKSKH Ming Hua Theological College.

學歷：哲學博士（PhD），Charisma University／恩賜大學 | 論文：傳統產業如何將 ESG 由披露合規轉為可執行管理系統——G-M-V 框架

Education: PhD (Doctor of Philosophy), Charisma University／恩賜大學 | Thesis: Converting ESG from disclosure compliance into an implementable management system in traditional industries — the G-M-V framework

吳亦羚 | Ng Yik Ling Stephanie

協理董事

Associate Director

擁有逾十八年香港銀行、抵押信貸及企業客戶覆蓋經驗，熟悉上市公司與大型企業之融資、重組及持份者溝通場景。為客戶提供高管暫委及任命、重組與上市諮詢，以及銀行與財經公關顧問服務；負責撰寫董事會與管理層材料、投資者／債權人溝通要點，並將多範疇工作收斂為單一客戶計劃，主要支撐本所融資／上市支援與顧問諮詢業務。

Over eighteen years' experience in Hong Kong banking, mortgage credit and corporate client coverage, with deep familiarity across financing, restructuring and stakeholder-communication settings for listed and large enterprises. Advises on interim executive appointments, restructuring and listing advisory, and banking／financial public relations—preparing board and management papers, investor／creditor messaging, and holding multi-disciplinary work to a single client plan. Supports the firm's Finance／Listing and Consulting practices.

Marc Chan

協理董事

Associate Director

工商管理碩士。專責金融市場融資、資本運作，以及基金與證券市場操作與交易顧問；協助客戶規劃資本結構、融資路徑與市場進出策略，並就交易執行與風險配置提供實務意見。與郭東龍博士共同創辦全民健康教育慈善基金，結合資本市場經驗與可持續／社會價值議題之落地。

MBA. Advises on financial-market fundraising, capital operations, and fund and securities market operations and trading—supporting clients on capital structure, financing pathways and market-access strategy, with practical input on execution and risk allocation. Co-founder with Dr Kwok Tung Lung of Healthzone Charitable Foundation Limited, combining capital-markets experience with the practical delivery of sustainability and social-value initiatives.

合作方式與參考收費

由前期評估至交付，每一階段對齊客戶決策節點；正式範圍與收費以書面報價及合約為準。

From preliminary assessment through delivery, every phase aligns to client decision points. Formal scope and fees are subject to written quote and contract.

合作路徑 ENGAGEMENT PATH

01 前期評估 ASSESS 監管狀態、數據齊備、融資／上市時程 Regulatory status, data readiness, financing/listing timeline	02 差距清單 PRIORITISE ESG／氣候／管治優先次序 ESG/climate/governance priorities	03 範圍與報價 SCOPE 書面範圍；正式報價以專案為準 Written scope; formal quote by engagement	04 執行 EXECUTE 董事會／管理層節點；文件與數據流程 Board/management checkpoints; document & data workflows	05 交付 DELIVER 報告、培訓、融資敘事或上市後輔導 Reports, training, financing narrative or post-listing coaching
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參考收費 INDICATIVE FEES (HKD)

指示性收費・港元		Subject to written quote & contract
ESG 報告書完整專案 Full ESG reporting engagement		\$50,000 – \$100,000
顧問諮詢 Advisory consulting		\$50,000 起 from \$50,000
培訓：課程／專題工作坊（約 1.5–2 小時） Training: course/thematic workshop (approx. 1.5–2 hours)		\$2,000 – \$3,000 每人每次 • per person per session
顧問分享／演講 Advisor speaking/sharing (invitation-based)		按個案 可邀請本所顧問分享 • by case & requirements
公益／ESG 活動規劃 Community/ESG event planning		\$8,000 起 按活動規模與需求而定 • by event scale & requirements
實際報價視範圍、產業屬性與數據齊備程度而定，以書面報價及合約為準。 Final fees depend on scope, sector and data readiness; subject to written quote and contract.		

聯絡我們

瀧資本

DRAGON CAPITAL HONG KONG

公司聯絡渠道

OFFICIAL COMPANY CHANNELS

WEBSITE
網站

dragoncapitalhk.com

公司官網 • Official company website

EMAIL
電郵

info@dragoncapitalhk.com

正式查詢請經電郵提出 • Formal enquiries by email

FACEBOOK
面書

facebook.com/profile.php?id=61595638826337

公司 Facebook 專頁 • Official Facebook page

歡迎正式查詢 FORMAL ENQUIRIES

歡迎就以下範疇向本所提出正式查詢。範圍與收費以書面報價及合約為準。

Formal enquiries are invited on the matters below. Scope and fees are subject to written quote and contract.

- ESG／氣候披露與報告輔導
ESG / climate disclosure & reporting coaching
- 董事會管治架構、政策與簡報支援
Board governance, policy & briefing support
- 培訓與顧問諮詢
Training and advisory consulting
- 融資／上市前期評估與披露路線圖
Finance / Listing assessment & disclosure roadmap